



HERRONTAX

Herron Tax LLC
Tax Preparation Schedule of Fees

Tax Preparation Schedule of Fees by Form Rates
Effective January 1, 2024



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Table with 4 columns: Form, Title, Price, and Description. It lists various tax forms and their associated fees, such as U.S. Individual Income Tax Return (\$200), Employers Annual Federal Unemployment Tax Return (\$50), and others.

8379	Injured Spouse Claim and Allocation	\$25	per form
8582	Passive Activity Loss Limitations	\$35	per form
8606	Nondeductible IRA	\$25	per form
8615	Tax for Children under 18 who have Investment Income	\$25	per form
8801	Credit for Prior Year Minimum Tax	\$35	per form
8812	Additional Child Credit	\$25	per form
8814	Parent's Election to Report Child's Interest and Dividends	\$50	per form
8824	Like Kind Exchanges	\$100	per form
8829	Business Use of Home	\$50	per form
8834	Qualified Electric Vehicle Credit	\$50	per form
8839	Qualified Adoption Expenses	\$50	per form
8846	Credit for Employer Soc. Sec. and Medicare taxes on tips	\$25	per form
8853	Archer MSAs and Long-Term Care Insurance Contracts	\$25	per form
8863	Education Credits	\$25	per form
8880	Qualified Retirement Savings Contribution Credit	\$25	per form
8889	Health Savings Account	\$25	per form
8910	Alternative Motor Vehicle Credit	\$25	per form
8917	Tuition & Fees Deduction	\$25	per form
8938	Statement of Foreign Assets	\$35	per form
8949	Sales and Other Dispositions of Assets	\$25	per item
8959	0.9% \$200,000 Employment Tax (additional Medicare Tax)	\$25	per form
8960	3.8% Net Investment Income Tax	\$25	per form
K-1s	Inc, Loss, Div of Partners or Shareholders	\$25	per form
W-2	Wage and employee tax statement	\$25	per form (in excess of 2)
W-3	Transmittal of wage and tax statements	\$50	per form
* Pricing based on complexity of the return.			
** Any additional bookkeeping necessary will be charged at \$60 per hour.			
State	State Return (first)	included	first state
State	State Return (additional)	\$50	additional states
E-file		free	
Referral credit	For the referring customer, valid for the current tax year only	\$100	For every 3 clients referred.
Late/Rush Fee	If requested items not received 15 days before filing date	\$100	Any requests submitted after 3/31/2024 will be subject to a Late/Rush Fee
Sale of Home	Sale of your Home Worksheet	\$50	per form
Paper copy	Paper copy of return / postage	\$20	per copy
Net Operating	Calculation of Net Operating Loss	\$200	